

**DOMINION DIAMOND MINES ULC**  
**CREDITOR LISTING AS AT: APRIL 23, 2020**

VENDOR NAME	ADDRESS	CITY	PROVINCE	POSTAL CODE	COUNTRY	SECURED	PRIORITY	UNSECURED	NOTES
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS ADMIN AGENT	ELEVEN MADISON AVENUE	NEW YORK	NY	10010-3629	US	\$ 211,751,899			1
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS TRUSTEE	SUITE 1300, 1100 NORTH MARKET STREET	WILMINGTON	DE	19801	US	784,422,656			2
121352 CANADA INC TECHNOSUB	18132 102 AVENUE N.W.	EDMONTON	AB	T5S 1S7	CA			11,503	
24 7 OCCUPATIONAL AND EMERGENCY MEDICINE SOLUTIONS INC.	2223 WOODHAMPTON RISE	VICTORIA	BC	V9B 6X5	CA			34,871	
507170 NWT LTD O/A TIRE NORTH	917 MACKENZIE HIGHWAY	HAY RIVER	NT	X0E 0R8	CA			343,097	
6001 NWT LTD	#301 111 MOYLE DRIVE	YELLOWKNIFE	NT	X1A 0B7	CA			69,829	
ACCUGRAVE INDUSTRIAL MARKERS LTD	10754 180TH STREET	EDMONTON	AB	T5S 2S4	CA			440	
ACTIVE CHEMICAL LTD.	2ND FLOOR UNIT 159, 5489 BYRNE ROAD	DELTA	BC	V5J 3J1	CA			1,087	
ADVANCED FLEXIBLE COMPOSITES	14 WALTER COURT	LAKE IN THE HILLS	IL	60156	US			9,708	
ADVANCED MEDICAL SOLUTIONS INC	PO BOX 911	YELLOWKNIFE	NT	X1A 2N7	CA			3,287	
AIRCHEKLAB	14 CHIPPEWA ROAD	SHERWOOD PARK	AB	T8A 3Y1	CA			567	
ANDERSON PUMP HOUSE LTD	4120 5TH AVENUE EAST	PRINCE ALBERT	SK	S6V 5P9	CA			387	
ANIXTER CANADA LTD.	12759 149TH STREET	EDMONTON	AB	T5L 4M9	CA			7,153	
AON CANADA INC. O/A (AON REED STENHOUSE)	SUITE 1200 401 WEST GEORGIA STREET	VANCOUVER	BC	V6B 3X8	CA			27,932	
ARCTIC APPLIANCE SERVICE LTD.	314 OLD AIRPORT ROAD	YELLOWKNIFE	NT	X1A 3T3	CA			4,015	
ARCTIC WEST TRANSPORT LTD	154 EAGLE DRIVE	YELLOWKNIFE	NT	X1A 0G8	CA			1,061,420	
AST TRUST COMPANY, CANADA PLAN CONTRIBUTIONS	320 BAY STREET, 3RD FLOOR	TORONTO	ON	M5H 4A6	CA			6,249	
ATS TRAFFIC - ALBERTA LTD.	7798 16TH STREET	EDMONTON	AB	T6P 1L9	CA			765	
ATTAKROC INC.	601 RUE ADANAC, QUEBEC, G1C 7G6	QUEBEC	QC	G1C 7G6	CA			776	
AURORA FORD HAY RIVER YELLOWKNIFE FORD SALES LTD	922 MACKENZIE HIGHWAY	HAY RIVER	NT	X0E 0R8	CA			13,341	
AURORA GEOSCIENCES LTD.	3506 MCDONALD DRIVE	YELLOWKNIFE	NT	X1A 2H1	CA			785,751	
BELL MOBILITY INC.	P.O. BOX 5102	BURLINGTON	ON	L7R 4R7	CA			784	
BLUEWAVE ENERGY	PO BOX 2030 STN M	CALGARY	AB	T2P 1K6	CA			102	
CAC INDUSTRIAL EQUIPMENT LTD.	UNIT A 484 HASQUIAT PLACE	NORTH SAANICH	BC	V8L 5K5	CA			4,251	
CALGARY ARCHIVES CORP	3223 10TH STREET SE	CALGARY	AB	T2G 3E5	CA			1,191	
CANADA LIFE LIMITED GROUP INSURANCE	3 RIVERGATE, TEMPLE QUAY	BRISTOL		BS1 6ER	GB			4,167	
CANADA POST CORPORATION	TORONTO STATION A, 25 THE ESPLANADE	TORONTO	ON	M5W 1A0	CA			449	
CANADIAN DEWATERING LTD.	152 ENTERPRISE DRIVE	YELLOWKNIFE	NT	X1A 2P9	CA			11,943	
CANADIAN IMPERIAL BANK OF COMMERCE	22 FRONT ST. W, 6TH FLOOR, GROUP I	TORONTO	ON	M5J 2W5	CA			325	
CANARCTIC GRAPHICS LTD	PO BOX 2758	YELLOWKNIFE	NT	X1A 2R1	CA			7,094	
CANDELA COLLECTIVE INC	4305 CANADA WAY	BURNABY	BC	V5G 1J3	CA			2,016	
CANSEL SURVEY EQUIPMENT	14308 118TH AVENUE	EDMONTON	AB	T5L 2M5	CA			26,577	
CARO ANALYTICAL SERVICES LTD	17225 109TH AVENUE	EDMONTON	AB	T5S 1H7	CA			1,799	
CAST STEEL PRODUCTS LP	200-10585 111 STREET NW	EDMONTON	AB	T5H 3E8	CA			441,056	
CATERPILLAR FINANCIAL SERVICES LEAS	2-3457 SUPERIOR COURT	OAKVILLE	ON	L6L 0C4	CA			472,944	
CG INDUSTRIAL SPECIALTIES LTD	558 EAST KENT AVENUE SOUTH	VANCOUVER	BC	V5X 4V6	CA			3,446	
CHAMCO INDUSTRIES LTD	10022 - 29 AVENUE	EDMONTON	AB	T6N 1A2	CA			1,222	
CN DOORS A DIVISION OF CANADNORTH PROJECTS	1 MELVILLE DRIVE	YELLOWKNIFE	NT	X1A 2P8	CA			677	
COMPUCOM CANADA CO	1830 MATHESON BLVD UNIT 1	MISSISSAUGA	ON	L4W 0B3	CA			18,691	
CORONA JEWELLERY COMPANY	16 RIPLEY AVENUE	TORONTO	ON	M5V 2B1	CA			7,053	
CREATIVE BASICS	6012 48TH STREET	YELLOWKNIFE	NT	X1A 2P6	CA			1,974	
CUSTOM PROTECT EAR INC.	681-7789 134TH STREET	SURREY	BC	V3W 9E9	CA			421	
DE BEERS GROUP SERVICES (PTY) LTD.	PRIVATE BAG X01	SOUTHDALE		2135	ZA			1,254	
DENDOFF SPRINGS LIMITED	12045 OLD YALE ROAD	SURREY	BC	V3V 3X4	CA			226	
DENE AURORA MINING LTD	922 MACKENZIE HWY	HAY RIVER	NT	X0E 0R8	CA			121,241	
DENE DYNO NOBEL (DWEI) INC	116B 314 OLD AIRPORT ROAD	YELLOWKNIFE	NT	X1A 3T3	CA			8,942,611	
DENINU KUE FIRST NATION	PO BOX 279	FORT RESOLUTION	NT	X0E 0M0	CA			1,000	
DENIS J. DROUIN	PO BOX 2897	BANFF	AB	T1L 1C6	CA			11,435	
DESWIK (CANADA) INC.	SUITE 1230 407 - 2ND STREET SW	CALGARY	AB	T2P 2Y3	CA			7,796	
DET'ON CHO LANDTRAN TRANSPORT LTD	100 OSPREY ROAD	YELLOWKNIFE	NT	X1A 0G8	CA			637,987	
DET'ON CHO LOGISTICS LTD.	101 MCMILLAN STREET	YELLOWKNIFE	NT	X1A 2P9	CA			12,799	
DET'ON CHO SUMMIT AVIATION LP	27 YELLOWKNIFE AIRPORT	YELLOWKNIFE	NT	X1A 3T2	CA			401,633	
DET'ON CHO MINING SUPPLIES INC	PO BOX 1287	YELLOWKNIFE	NT	X1A 2N9	CA			74,249	
DIAMOND MANUFACTURING MANAGEMENT AND CONSULTANCY LIMITED	SUITE 308 ST JAMES COURT, ST DENIS	PORT LOUIS			ZA			22,591	
DIAMOND PRODUCERS ASSOCIATION LTD	60 CHISWELL STREET, MILTON GATE	LONDON	LO	EC1Y 4AG	GB			593,017	
DMA	727 7TH AVENUE S.W	CALGARY	AB	T2P 0Z5	CA			7,442	
DOMINION DIAMOND CANADA ULC	900, 606 - 4TH STREET SW	CALGARY	AB	T2P 1T1	CA			130,873,380	3
DOMINION DIAMOND EKATI RETIREMENT	ROYAL TRUST	VANCOUVER	BC	V6E 4P3	CA			385,842	

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DOMINION DIAMOND INDIA PRIVATE LTD (INDIA)	900, 606 - 4TH STREET SW	CALGARY	AB	T2P 1T1	CA			409,480	
DOMINION DIAMOND MARKETING CORPORATION	900, 606 - 4TH STREET SW	CALGARY	AB	T2P 1T1	CA			522,259	
DOMINION DIAMOND MARKETING N.V. (BELGIUM)	SCHUPSTRAAT 15	ANTWERP		2018	BE			841,076	
DRIVER CHECK INC.	PO BOX 1186	AYR	ON	N0B 1E0	CA			6,218	
DSI-THIESSEN MINING DIVISION	3919 MILLAR AVENUE	SASKATOON	SK	S7P 0C1	CA			110,893	
ECOSENSE ENVIRONMENTAL INC.	302 25 STREET SOUTH	LETHBRIDGE	AB	T1J 3N9	CA			26,652	
EDENHOLM CONSULTING	1421 MOUNTAIN STATION ROAD	NELSON	BC	V1L 2J3	CA			18,820	
EHS DATA LIMITED	HALIFAX COURT	NEWARK-ON-TRENT	NT	NG24 3JP	GB			32,237	
ELECTRO - DIAGNOSTIC INC O/A ELECTRO-MEDICAL INSTRUMENT CO	1 - 2359 ROYAL WINDSOR DRIVE	MISSISSAUGA	ON	L5J 4S9	CA			1,208	
EMCO CORPORATION A DIV OF EMCO LIMITED	PO BOX 2638	YELLOWKNIFE	NT	X1A 2P9	CA			235	
EMPOWER AIRPORT SYSTEM INC	3 1367 OSPREY DRIVE	ANCASTER	ON	L9G 4V5	CA			333	
EPIROC CUSTOMER CENTER	1025 TRISTAR DRIVE	MISSISSAUGA	ON	L5T 1W5	CA			32,811	
ERIEZ MANUFACTURING COMPANY	2200 ASBURY ROAD	ERIE	PA	16506	US			26,501	
ERM CONSULTANTS CANADA LTD.	5201 50TH AVENUE	YELLOWKNIFE	NT	X1A 3S9	CA			81,944	
EXECUTIVE FLIGHT CENTRE	200 680 PALMER ROAD NE	CALGARY	AB	T2E 7R3	CA			315	
FAMILY VISION CENTRE	480 RANGE LAKE ROAD	YELLOWKNIFE	NT	X1A 3R9	CA			2,725	
FEDERAL EXPRESS CANADA LTD.	PO BOX 4626	TORONTO	ON	M5W 5B4	CA			313	
FEDEX EXPRESS TRANSPORTATION & SUPPLY CHAIN SERVICES (I) PVT LTD	BOOMERANG, UNIT NO 801, WINGS A & B	MUMBAI	13	400072	IN			69	
FINNING CANADA	111 NAHANNI DR	YELLOWKNIFE	NT	X1A 2P3	CA			1,382,739	
FIRE PREVENTION SERVICES LTD.	PO BOX 2422	YELLOWKNIFE	NT	X1A 2P8	CA			13,845	
FLSMIDTH USA INC. - SALT LAKE CITY	DEPT 3238 PO BOX 123238	DALLAS	TX	75312	US			730	
FORT RESOLUTION METIS COUNCIL	PO BOX 1921	FORT RESOLUTION	NT	X0E 0M0	CA			430	
FOTH CANADA CORPORATION	2121 INNOVATION COURT	DE PERE	WI	54115	US			13,986	
GALAXY BROADBAND COMMUNICATIONS LTD	4020A SLADEVIEW CRS, UNIT 4	MISSISSAUGA	ON	L5L 6B1	CA			21,551	
GE IDENTICAM SYSTEMS CANADA COMPANY	355 APPLE CREEK BLVD.	MARKHAM	ON	L3R 9X7	CA			79	
GIR DEL HYDRAULIC SERVICES, A DIV. OF GUILLEVIN INTERNATIONAL C	15304 131 AVENUE	EDMONTON	AB	T5V 0A1	CA			12,949	
GIW INDUSTRIES, INC.	3585 ATLANTA AVE. LOCKBOX 930860	ATLANTA	GA	31193-0860	US			72,310	
GLADIATOR EQUIPMENT INC.	6603 44TH STREET	LEDUC	AB	T9E 7E5	CA			28,739	
GRIMSHAW TRUCKING LP	PO BOX 960	EDMONTON	AB	T5J 2L8	CA			25,306	
GROUNDPROBE NORTH AMERICA LLC	2470 WEST MAJESTIC PARK WAY, SUITE	TUCSON	AZ	85705	US			10,293	
GTT COMMUNICATIONS, INC	3740-155 WELLINGTON STREET WEST	TORONTO	ON	M5V 3H1	CA			17,546	
GUILLEVIN INTERNATIONAL	11220 180TH STREET N.W	EDMONTON	AB	T5S 2X5	CA			23,013	
HEAVY METAL EQUIPMENT & RENTALS	4613 - 41 STREET	CAMROSE	AB	T4V 2Y8	CA			147,727	
HETEK SOLUTIONS INC	8725 53RD AVENUE	EDMONTON	AB	T6E 5E9	CA			3,167	
HOME ELECTRONICS LTD.	#10 4802 50TH AVENUE	YELLOWKNIFE	NT	X1A 1C4	CA			286	
HOSKIN SCIENTIFIC	3735 MYRTLE STREET	BURNABY	BC	V5C 4E7	CA			4,191	
HOWARD MARTEN FLUID TECHNOLOGIES INC	9360 49TH STREET	EDMONTON	AB	T6B 2L7	CA			168	
HYDROCARBON SERVICES LTD.	39 HORDAL ROAD	YELLOWKNIFE	NT	X1A 3J7	CA			5,665	
IHC MINING BV	SMITWEG 6	KINDERDIJK		2961 AW	NL			6,413	
INDUSTRIAL SCIENTIFIC CANADA ULC	170 167 PROVINCIAL AVENUE	SHERWOOD PARK	AB	T8H 0M3	CA			2,558	
INFOSAT TELECOMMUNICATIONS	3130 114TH AVENUE S.E	CALGARY	AB	T2Z 3V6	CA			982	
INLAND VALVE	4319 82ND AVENUE	EDMONTON	AB	T6B 2L9	CA			1,103	
INTERNATIONAL SERVICE & SUPPLY LTD	10740 - 181 STREET NW	EDMONTON	AB	T5S 1K8	CA			106,678	
ION PRINT SOLUTIONS	8 ELLESMERE	YELLOWKNIFE	NT	X1A 2P2	CA			9,667	
JDS ENERGY & MINING INC	206 3200 RICHTER ST	KELOWNA	BC	V1W 5K9	CA			1,427,564	
JETPRO CONSULTANTS	234 3-11 BELLEROSE DRIVE	ST ALBERT	AB	T8N 5C9	CA			12,600	
JOHNSON CONTROLS LTD.	9353 50TH STREET	EDMONTON	AB	T6B 2L5	CA			6,275	
JVI VIBRATORY EQUIPMENT, INC.	11929 BRITTMOORE PARK DRIVE	HOUSTON	TX	77041	US			157	
KBL ENVIRONMENTAL LTD	PO BOX 1895	YELLOWKNIFE	NT	X1A 2P4	CA			13,595	
KETE WHII PROCON	901 SIKYEA TILI NDILO	YELLOWKNIFE	NT	X1A 2N5	CA			2,913,796	
KHAITAN & CO.	ONE INDIABULLS CENTRE, 13TH FLOOR,	MUMBAI	13	400013	IN			29,417	
KITIKMEOT TIRE MINE SERVICE LTD	130 LAFARGE ROAD	KAMLOOPS	BC	V2C 6T5	CA			338,158	
KITNUNA BBE EXPEDITING LTD.	1759 35 AVENUE EAST	EDMONTON	AB	T9E 0V6	CA			595,051	
KS PRECAMBRIAN BUILDING INC C/O MCCOR MANAGEMENT	804 5201 50TH AVENUE	YELLOWKNIFE	NT	X1A 3S9	CA			69,870	
LASERNETWORKS A XEROX COMPANY	UNIT 2 6300 VISCOUNT ROAD	MISSISSAUGA	ON	L4V 1H3	CA			9,114	
LDI COMMERCIAL KITCHEN REPAIR LTD	BAY 9 3600 21 STREET NE	CALGARY	AB	T2E 6V6	CA			178	
LEVITT-SAFETY LIMITED	2872 BRISTOL CIRCLE	OAKVILLE	ON	L6H 5T5	CA			33,253	
LINEMAN'S TESTING LABORATORIES OF C	46 MERIDIAN ROAD	TORONTO	ON	M9W 4Z7	CA			293	

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LINK INDUSTRIAL TECH. LTD.	9544 27TH AVENUE	EDMONTON	AB	T6N 1B2	CA				708
MACLEAN ENGINEERING AND MARKETING CO. LTD.	1000 RAGLAN STREET	COLLINGWOOD	ON	L9Y 3Z1	CA				178
MAIN SEQUENCE TECHNOLOGY, INC.	4420 SHERWIN ROAD	WILLOUGHBY	OH	44094	US				416
MATTHEW QUINLAN C/O DOUG NISHIMURA	FIELD LAW LLP SUITE 400, 444 - 7TH AVE SW	CALGARY	AB	T2P 0X8	CA			1,250,000	
MCLANAHAN CORPORATION	200 WALL STREET	HOLLIDAYSBURG	PA	16648	US				10,047
MCWINN AIR FILTER CLEANING SERVICES LTD.	10808 178TH STREET	EDMONTON	AB	T5S 1J3	CA				4,069
MERCER CANADA LIMITED	161 BAY STREET	TORONTO	ON	M5J 2S5	CA				24,914
METSHAW FREIGHTERS LTD	121A 31 SOUTHRIDGE DRIVE	OKOTOKS	AB	T1S 2N3	CA				147,790
METSO MINERALS CANADA LTD.	795 GEORGE V	LACHINE	QC	H8S 2R9	CA				1,125
MICROSOFT CANADA INC.	1 MICROSOFT WAY	REDMOND	WA	98052-6399	US				39,021
MIDNIGHT SUN ENERGY	5 ELLESMERE DRIVE	YELLOWKNIFE	NT	X1A 2P3	CA				73,438
MILLER TECHNOLOGY INC.	175 ELOY ROAD	NORTH BAY	ON	P1B 9T9	CA				140
MINE SITE TECHNOLOGIES	15 13301 W 43RD DRIVE	GOLDEN	CO	80403	US				180
MINERAL SERVICES CANADA INC.	88 LONSDALE AVENUE	NORTH VANCOUVER	BC	V7M 2E6	CA				36,299
MINISTRY OF FINANCE	33 KING STREET WEST	OSHAWA	ON	L1H 8E9	CA				3,773
MOTION INDUSTRIES CANADA, INC.	8985 FRASERWOOD COURT	BURNABY	BC	V5J 5E8	CA				7,530
MSS - MEDICAL SURGICAL SUPPLY LTD.	47 STUDNEY DRIVE	HAY RIVER	NT	X0E 0R6	CA				2,952
MULTOTEC CANADA LTD	SUITE 200 7404 KING GEORGE BLVD	SURREY	BC	V3W 1N6	CA				321,741
NATIVE COMMUNICATIONS SOCIETY OF THE NWT	PO BOX 2193	YELLOWKNIFE	NT	X1A 2P6	CA				4,800
NIS NORTHERN INDUSTRIAL SALES LTD.	326B OLD AIRPORT ROAD	YELLOWKNIFE	NT	X1A 3T3	CA				25,420
NORCAN FLUID POWER LTD	7102 42 STREET	LEDUC	AB	T9E 0R8	CA				1,661
NORTH AMERICAN CONSTRUCTION MANAGEMENT LTD.	27287 100 AVENUE	ACHESON	AB	T7X 6H8	CA				178,290
NORTH FIRE SYSTEMS	51 MANDEVILLE DRIVE	YELLOWKNIFE	NT	X1A 3N2	CA				803
NORTHCAN FREIGHTERS LTD.	12110 17TH STREET	EDMONTON	AB	T6S 1A5	CA				113,562
NORTHERN INTEGRATION LTD	PO BOX 835, 10 NAHANNI DRIVE	YELLOWKNIFE	NT	X1A 2N6	CA				231
NORTHWESTERN AIR LEASE LTD.	PO BOX 23	FORT SMITH	NT	X0E 0P0	CA				9,692
NUMA TOOL COMPANY	PO BOX 348	THOMPSON	CT	6277	US				15,045
NUNASI FINANCIAL SERVICES LIMITED O/A NFS CONFERENCE SERVICES	201 5109 48TH STREET	YELLOWKNIFE	NT	X1A 1N5	CA				3,550
OPTIMUM CRUSH, INC.	2349 S.COMMERCE DRIVE	NEW BERLIN	WI	53151	US				279,485
ORBIS ENGINEERING FIELD SERVICES LTD.	9404 41ST AVENUE	EDMONTON	AB	T6E 6G8	CA				14,873
OVERHEAD CRANE SOLUTIONS INC	2105 84 AVE	EDMONTON	AB	T6P 1K1	CA				2,504
OVERHEAD DOOR COMPANY	11703 160TH STREET	EDMONTON	AB	T5M 3Z3	CA				401
PETERSON HR CONSULTING INC	47 DISCOVERY RIDGE MEWS SW	CALGARY	AB	T3H 4Y5	CA				945
PETRO-CANADA LUBRICANTS INC.	PO BOX 4048, STATION A	TORONTO	ON	M5W 1L6	CA				407
PHOTOSHELTER, INC	33 UNION SQUARE WEST	NEW YORK	NY	10003	US				1,923
PITNEY BOWES GLOBAL CREDIT SERVICES	PO BOX 278	ORANGEVILLE	ON	L9W 2Z7	CA				907
POLARIS LABORATORIES, ULC	5140 75 STREET	EDMONTON	AB	T6E 6W2	CA				208
POLYCORP INC.	33 YORK STREET	ELORA	ON	N0B 1S0	CA				2,625
PRECISION GIANT SYSTEMS INC. O/A PRECISION SCALE	7217 GIRARD ROAD	EDMONTON	AB	T6B 2C5	CA				8,726
PROMETHEUS GROUP ENTERPRISES LLC	218-1101 HAYNES STREET	RALEIGH	NC	27604	US				72,540
PURULATOR INC.	PO BOX 4800 STN MAIN	CONCORD	ON	L4K 0K1	CA				640
QCA SYSTEMS LTD	#101 6951 72 STREET	DELTA	BC	V4G 0A2	CA				1,386
QUALITY FURNITURE	4601 FRANKLIN AVENUE	YELLOWKNIFE	NT	X1A 2N2	CA				5,752
RED ASSOCIATES ENGINEERING LTD	4030 78 AVENUE NW	EDMONTON	AB	T8B 3M8	CA				347
RELX INC. DBA REED EXHIBITIONS	383 MAIN AVENUE	NORWALK	CT	6851	US				1,319
RENEW INTERNATIONAL LLC	SUITE 1950 9 GREENWAY PLAZA	HOUSTON	TX	77046	US				37,500
RISK MANAGEMENT TECHNOLOGIES	5 VETNOR AVENUE	WEST PERTH	WA	6005	AU				164,151
ROBERT HALF OF CANADA	PO BOX 57349	TORONTO	ON	M5W 5M5	CA				3,298
ROBERT'S MECHANICAL SERVICES LTD.	263142 RANGE ROAD 293	ROCKY VIEW	AB	T4A 0N6	CA				129,182
ROCKY MOUNTAIN PHOENIX	6415 GOLDEN WEST AVENUE	RED DEER	AB	T4P 4A3	CA				3,526
RON'S EQUIPMENT RENTAL & INDUSTRIAL SUPPLY	103 KAM LAKE ROAD	YELLOWKNIFE	NT	X1A 0G5	CA				94,601
ROPERGREYELL	666 BURRARD STREET	VANCOUVER	BC	V6C 3P3	CA				10,453
RPM GLOBAL	SUITE 360 141 ADELAIDE STREET WEST	TORONTO	ON	M5H 3L5	CA				2,205
RRSP RBC GROUP FINANCIAL SERVICES	PLACE VILLE-MARIE	MONTREAL	QC	H3C 3A9	CA				27,761
RWDI AIR INC	600 SOUTHGATE DRIVE	GUELPH	ON	N1G 4P6	CA				1,389
SANDVIK MINING AND CONSTRUCTION	3 CORONATION DRIVE	YELLOWKNIFE	NT	X1A 2N8	CA				240
SASKATCHEWAN RESEARCH COUNCIL	15 INNOVATION BOULEVARD	SASKATOON	SK	S7N 2X8	CA				93,207
SBL TESTING TECHNOLOGIES INC	SUITE 112 2719 7TH AVENUE NE	CALGARY	AB	T2A 2L9	CA				989

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SCR MINING & TUNNELLING L.P.	2797 WHITE STREET	VAL CARON	ON	P3N 1B2	CA			154,105	
SHAW DIRECT	2400 32ND AVENUE N.E	CALGARY	AB	T2E 9A7	CA			26,719	
SIMARK CONTROLS LTD	10509 46TH STREET SE	CALGARY	AB	T2C 5C2	CA			824	
SMS EQUIPMENT INC. YELLOWKNIFE	14 ELLESMERE DRIVE	YELLOWKNIFE	NT	X1A 0G1	CA			1,641,759	
SNAP ON TOOLS OF CANADA LTD	145 HARRY WALKER PARKWAY NORTH	NEWMARKET	ON	L3Y 7B3	CA			120	
SOLE RESOURCES INCORPORATED	2005-610 GRANVILLE ST.	VANCOUVER	BC	V6C 3T3	CA			12,941	
SOLUTIONTECH LLC	2505 MCCARREN DRIVE	MEDINA	OH	44256	US			17,321	
SPARTAN CONTROLS	PO BOX 6446, STATION M	CALGARY	AB	T2P 2E1	CA			2,483	
SPHERA SOLUTIONS, INC	SUITE 2900 130 E. RANDOLPH ST	CHICAGO	IL	60601	US			12,212	
SRK CONSULTING CANADA INC.	1066 WEST HASTINGS STREET	VANCOUVER	BC	V6E 3X2	CA			20,661	
STANTEC CONSULTING LTD.	147 MCINTYRE STREET WEST	NORTH BAY	ON	P1B 2Y5	CA			2,720	
STANTEC CONSULTING LTD.	10160 112TH STREET	EDMONTON	AB	T5K 2L6	CA			2,153	
STERLINGBACKCHECK CANADA CORP	200-19433 96 AVE	SURREY	BC	V4N 4C4	CA			1,275	
STRONGCO CME	2820 84TH AVENUE	EDMONTON	AB	T6P 1P7	CA			56,383	
STUART HUNT & ASSOCIATES LTD.	15803-145 AVENUE N.W.	EDMONTON	AB	T6V 0H8	CA			168	
STURGEON REWIND LTD.	11105 83RD AVENUE	FORT SASKATCHEWAN	AB	T8L 3R9	CA			1,356	
SUNCO COMMUNICATIONS & INSTALLATION	18961 - 111 AVENUE	EDMONTON	AB	T5S 2X4	CA			2,499	
SUPREME COURT OF THE NWT	PO BOX 550	YELLOWKNIFE	NT	X1A 2N4	CA			22	
SUREWAY CONSTRUCTION MANAGEMENT LTD	9175 - 14 STREET	EDMONTON	AB	T6P 0C9	CA			122,010	
TETRA TECH CANADA INC	4916 49TH STREET	YELLOWKNIFE	NT	X1A 2P7	CA			2,454	
THE FLUID LIFE CORPORATION	4371 SAVARYN DRIVE SW	EDMONTON	AB	T6X 2E8	CA			20,798	
THE GEAR CENTRE	14811 116TH AVENUE	EDMONTON	AB	T5M 3E8	CA			1,414	
THE HABANERO CONSULTING GROUP	510-1111 MELVILLE STREET	VANCOUVER	BC	V6E 3V6	CA			16,892	
THOMSON REUTERS CANADA LIMITED	SUITE 400 333 BAY STREET, BAY ADELA	TORONTO	ON	M5H 2R2	CA			595	
THURSTON MACHINES	806B 56TH STREET EAST	SASKATOON	SK	S7K 5Y8	CA			5,034	
TIMOTHY BAUMAN	APT 203 1311 15TH STREET	SANTA MONICA	CA	90404	US			5,746	
TLI CHO AIR INC. AIR TINDI LTD.	PO BOX 685	YELLOWKNIFE	NT	X1A 2N5	CA			58,487	
TLI CHO DOMCO INC	1090 DON MILLS ROAD	TORONTO	ON	M3C 3R6	CA			212,514	
TLI CHO LOGISTICS	4908 49TH STREET	YELLOWKNIFE	NT	X1A 2R3	CA			66,780	
TOMRA SORTING PTY LTD.	1-20 ANELLA AVENUE	CASTLE HILL	NSW	2154	AU			255,426	
TOTAL CONTROL SOLUTIONS GROUP	2914 KINGSVIEW BLVD. S.E	AIRDRIE	AB	T4A 0E1	CA			9,479	
TRAGICALLY VITAL THE FRESH COFFEE C	4-2807 107TH AVE. S.E.	CALGARY	AB	T2Z 4M2	CA			1,688	
TRIMAY WEAR PLATE	4805 82ND AVENUE	EDMONTON	AB	T6B 0E5	CA			1,617	
UNIT ELECTRICAL ENGINEERING LTD.	1406 MAPLE STREET	OKANAGAN FALLS	BC	V0H 1R0	CA			7,096	
UNIVAR CANADA LTD.	16911 118TH AVENUE	EDMONTON	AB	T5V 1H3	CA			7,888	
VENABLE LLP	SUITE 900 750 E. PRATT STREET	BALTIMORE	MD	21202	US			6,272	
WABASH MFG INC	9312 110A STREET	WESTLOCK	AB	T7P 2M4	CA			680	
WAINBEE LIMITED	6618 68 AVENUE	EDMONTON	AB	T6B 3M3	CA			1,264	
WAJAX INDUSTRIAL COMPONENTS	102 349 OLD AIRPORT ROAD	YELLOWKNIFE	NT	X1A 3X6	CA			6,918	
WAJAX INDUSTRIES LIMITED	17604 105TH AVENUE	EDMONTON	AB	T5M 2S4	CA			203	
WASHINGTON CORPORATIONS	101 INTERNATIONAL DRIVE	MISSOULA	MT	59808	US			892,626	
WATERBLAST MANUF. 1990 LTD.	16712 118TH AVENUE	EDMONTON	AB	T5V 1P7	CA			8	
WEAVER & DEVORE	3601 WEAVER DRIVE	YELLOWKNIFE	NT	X1A 2J5	CA			2,953	
WEIR MINERALS CANADA	3069A FAITHFULL AVENUE	SASKATOON	SK	S7K 8B3	CA			30,209	
WESCO DISTRIBUTION CANADA INC.	6000 LOUGHEED HIGHWAY	BURNABY	BC	V5B 4V6	CA			740	
WESTCAN BULK TRANSPORT LTD.	350 OLD AIRPORT ROAD	YELLOWKNIFE	NT	X1A 3T4	CA			2,753,529	
WESTTECH ENGINEERING	3665 S. WEST TEMPLE	SALT LAKE CITY	UT	84115	US			20,808	
ZOSTRICH GEOTECHNICAL	180-110 W 6TH AVENUE	ELLENSBURG	WA	98926	US			51,949	
<b>TOTAL</b>							<b>\$ 996,174,555</b>	<b>\$ -</b>	<b>\$ 164,721,049</b>

**Notes:**

**All amounts are presented in Canadian dollars.**

1. The amounts owing to Credit Suisse are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Credit Suisse in USD under the revolving facility is USD \$150,000,000 plus an additional \$178,651.64 in accrued interest.
2. The amounts owing to Wilmington Trust are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Wilmington National in USD under the trust indenture is USD \$556,328,125.
3. Promissory note owed to Dominion Diamond Canada ULC is equal to \$92.8 million USD and has been converted at a FX Rate of USD/CAD = \$1.41 for the purposes of this schedule.

**DOMINION DIAMOND DELAWARE COMPANY, LLC  
CREDITOR LISTING AS AT: APRIL 23, 2020**

<b>VENDOR NAME</b>	<b>ADDRESS</b>	<b>CITY</b>	<b>PROVINCE</b>	<b>POSTAL CODE</b>	<b>COUNTRY</b>	<b>SECURED</b>	<b>PRIORITY</b>	<b>UNSECURED</b>	<b>NOTES</b>
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS ADMIN AGENT	ELEVEN MADISON AVENUE	NEW YORK	NY	10010-3629	US	\$ 211,751,899			1, 2
WILIMGTON TRUST, NATIONAL ASSOCIATION, AS TRUSTEE	SUITE 1300, 1100 NORTH MARKET STREET	WILMINGTON	DE	19801	US	784,422,656			3
DOMINION DIAMOND MINES ULC	900, 606 - 4TH STREET SW	CALGARY	AB	T2P 1T1	CA			8,214,905	4
<b>TOTAL</b>						<b>\$ 996,174,555</b>	<b>\$ -</b>	<b>\$ 8,214,905</b>	

- Notes:**  
**All amounts are presented in Canadian dollars.**
1. The amounts owing to Credit Suisse are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Credit Suisse in USD under the revolving facility is \$150,000,000 plus an additional \$178,651.64 in accrued interest.
  2. Dominion Diamond Delaware Company, LLC is a guarantor under the credit agreement between Dominion Diamond Mines ULC and Credit Suisse AG, Cayman Islands Branch, as Administrative Agent.
  3. The amounts owing to Wilimghton Trust are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Wilmington National in USD under the trust indenture is USD \$556,328,125.
  4. The unsecured amount owed to Dominion Diamond Mines ULC relates to an intercompany accounts payable and is equal to \$5.8 million USD and has been converted at a FX Rate of USD/CAD = \$1.41 for the purposes of this schedule.

**DOMINION DIAMOND CANADA ULC  
CREDITOR LISTING AS AT: APRIL 23, 2020**

<b>VENDOR NAME</b>	<b>ADDRESS</b>	<b>CITY</b>	<b>PROVINCE</b>	<b>POSTAL CODE</b>	<b>COUNTRY</b>	<b>SECURED</b>	<b>PRIORITY</b>	<b>UNSECURED</b>	<b>NOTES</b>
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS ADMIN AGENT	ELEVEN MADISON AVENUE	NEW YORK	NY	10010-3629	US	\$ 211,751,899			<b>1, 2</b>
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS TRUSTEE	SUITE 1300, 1100 NORTH MARKET STREET	WILMINGTON	DE	19801	US	784,422,656			<b>3</b>
<b>TOTAL</b>						<b>\$ 996,174,555</b>	<b>\$ -</b>	<b>\$ -</b>	

- Notes:**  
**All amounts are presented in Canadian dollars.**
1. The amounts owing to Credit Suisse are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Credit Suisse in USD under the revolving facility is \$150,000,000 plus an additional \$178,651.64 in accrued interest.
  2. Dominion Diamond Canada ULC is a guarantor under the credit agreement between Dominion Diamond Mines ULC and Credit Suisse AG, Cayman Islands Branch, as Administrative Agent.
  3. The amounts owing to Wilmington Trust are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Wilmington National in USD under the trust indenture is USD \$556,328,125.

WASHINGTON DIAMOND INVESTMENTS LLC  
 CREDITOR LISTING AS AT: APRIL 23, 2020

VENDOR NAME	ADDRESS	CITY	PROVINCE	POSTAL CODE	COUNTRY	SECURED	PRIORITY	UNSECURED	NOTES
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS ADMIN AGENT	ELEVEN MADISON AVENUE	NEW YORK	NY	10010-3629	US	\$ 211,751,899			1, 2
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS TRUSTEE	SUITE 1300, 1100 NORTH MARKET STREET	WILMINGTON	DE	19801	US	784,422,656			3
<b>TOTAL</b>						<b>\$ 996,174,555</b>	<b>\$ -</b>	<b>\$ -</b>	

- Notes:**  
**All amounts are presented in Canadian dollars.**
1. The amounts owing to Credit Suisse are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Credit Suisse in USD under the revolving facility is \$150,000,000 plus an additional \$178,651.64 in accrued interest.
  2. Washington Diamond Investments LLC is a guarantor under the credit agreement between Dominion Diamond Mines ULC and Credit Suisse AG, Cayman Islands Branch, as Administrative Agent.
  3. The amounts owing to Wilmington Trust are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Wilmington National in USD under the trust indenture is USD \$556,328,125.

**DOMINION DIAMOND HOLDINGS LLC  
CREDITOR LISTING AS AT: APRIL 23, 2020**

<b>VENDOR NAME</b>	<b>ADDRESS</b>	<b>CITY</b>	<b>PROVINCE</b>	<b>POSTAL CODE</b>	<b>COUNTRY</b>	<b>SECURED</b>	<b>PRIORITY</b>	<b>UNSECURED</b>	<b>NOTES</b>
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS ADMIN AGENT	ELEVEN MADISON AVENUE	NEW YORK	NY	10010-3629	US	\$ 211,751,899			<b>1, 2</b>
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS TRUSTEE	SUITE 1300, 1100 NORTH MARKET STREET	WILMINGTON	DE	19801	US	784,422,656			<b>3</b>
<b>TOTAL</b>						<b>\$ 996,174,555</b>	<b>\$ -</b>	<b>\$ -</b>	

**Notes:**

**All amounts are presented in Canadian dollars.**

1. The amounts owing to Credit Suisse are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Credit Suisse in USD under the revolving facility is \$150,000,000 plus an additional \$178,651.64 in accrued interest.
2. Dominion Diamond Holdings LLC is a guarantor under the credit agreement between Dominion Diamond Mines ULC and Credit Suisse AG, Cayman Islands Branch, as Administrative Agent.
3. The amounts owing to Wilmington Trust are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Wilmington National in USD under the trust indenture is USD \$556,328,125.

**DOMINION FINCO INC  
CREDITOR LISTING AS AT: APRIL 23, 2020**

<b>VENDOR NAME</b>	<b>ADDRESS</b>	<b>CITY</b>	<b>PROVINCE</b>	<b>POSTAL CODE</b>	<b>COUNTRY</b>	<b>SECURED</b>	<b>PRIORITY</b>	<b>UNSECURED</b>	<b>NOTES</b>
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS ADMIN AGENT	ELEVEN MADISON AVENUE	NEW YORK	NY	10010-3629	US	\$ 211,751,899			<b>1, 2</b>
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS TRUSTEE	SUITE 1300, 1100 NORTH MARKET STREET	WILMINGTON	DE	19801	US	784,422,656			<b>3</b>
<b>TOTAL</b>						<b>\$ 996,174,555</b>	<b>\$ -</b>	<b>\$ -</b>	

- Notes:**  
**All amounts are presented in Canadian dollars.**
1. The amounts owing to Credit Suisse are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Credit Suisse in USD under the revolving facility is \$150,000,000 plus an additional \$178,651.64 in accrued interest.
  2. Dominion Finco is a guarantor under the credit agreement between Dominion Diamond Mines ULC and Credit Suisse AG, Cayman Islands Branch, as Administrative Agent.
  3. The amounts owing to Wilmington Trust are in USD which has been converted from USD to its CAD equivalent at a FX Rate of USD/CAD= \$1.41 for the purposes of this schedule. The amount owed to Wilmington National in USD under the trust indenture is USD \$556,328,125.